



JOLIET CATHOLIC ACADEMY

Legacy Circle

PLANNED GIFT DECLARATION OF INTENT

As an expression of my commitment to the mission of Joliet Catholic Academy, I am pleased to inform Joliet Catholic Academy that I have made a provision for a deferred or future gift to the institution. I understand that this commitment is revocable and can be modified at any time.

| | | | | |
|----------|------|----------------------------|-------|-----|
| Name (s) | | Class Year (if applicable) | | |
| Address | | City | State | Zip |
| Phone | Cell | E-Mail | | |

It is my intent to leave a gift to JCA through my:

- Will Retirement Plan Assets Life Insurance Policy
- Living Trust Charitable Trust Other ()

For Joliet Catholic Academy's long-term planning purposes only, as of this date, the value of my gift is: \$ _____.
(Disclosure of this amount is greatly appreciated, but not required.)

I understand that, by stating an amount, my estate is not legally bound by this statement, and I may add, subtract, or revoke this gift at any time, at my sole discretion. *(JCA requests notification any time you make changes or adjustments to your gift.)*

The JCA LEGACY CIRCLE (please check one):

- To encourage others to leave a future gift for JCA, please feel free to publish my/our name(s) among your lists of JCA LEGACY CIRCLE members. (The amount of your gift is never published.) I/we would like to be listed as follows: _____.
- Do not list my name as a JCA LEGACY CIRCLE member (anonymous gift).

| | | |
|--------------------------|--------------------------|---------------|
| _____ Donor Signature | _____ Donor Signature | _____ Date |
|--------------------------|--------------------------|---------------|

Please return this declaration to:

JCA LEGACY CIRCLE
Attention: Mrs. Sue Hansen, Development Coordinator
1200 N. Larkin Avenue, Joliet, IL 60435
(815) 741-0500, ext. 215 shansen@jca-online.org